



.Dynamic .Precise .Vigilant

DPV & ASSOCIATES LLP

COMPANY SECRETARIES, LLPIN: AAV-8350

Reg. Off: 1A/1, Second Floor, Geeta Colony, Delhi-110031 /

Corporate Off.: B-285, First Floor, Green Fields, Sector-43, Faridabad-121010

E-mail: dpv@dpvassociates.com / devesh@dpvassociates.com

To,
The Members
Cantabil Retail India Limited
(CIN: L74899DL1989PLC034995)
B- 16, Ground Floor, Lawrence Road,
Industrial Area, New Delhi- 110035

Sub: Certificate of compliance in respect of preferential allotment

Based on verification the relevant records and documents made available to us by the management of **Cantabil Retail India Limited** (herein after referred as the Company) I, Devesh Kumar Vasisht, Managing Partner of M/s DPV & Associates LLP, Company Secretaries, having office at 1A/1, Second Floor, Geeta Colony, New Delhi-110031, certify that the Company has complied with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as well as the provisions of Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 with respect to the proposed issue and allotment of 20,00,000 (twenty lakh) equity shares on preferential basis to Think India Opportunities Master Fund LP (the Allottee) on preferential basis.

For DPV & Associates LLP

Company Secretaries

Firm Registration No.: L2021DE009500

Peer Review Certificate No. 2792/2022

Devesh Kumar Vasisht

Managing Partner

CP No.:13700 / Mem. No. F8488

Date: January 18, 2024

Place: New Delhi

